**INTEREST RATES MARKET NOTICE**

**Date: 28 May 2018**

**Subject:** Tap Issue

***(REBOSIS PROPERTY FUND LIMITED –“REBC09”)***

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The JSE Limited has granted a listing to **REBOSIS PROPERTY FUND LIMITED,** with effect from 29 May 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R11,800,000.00

**Total Amount Following Tap Issue** R 70,800,000.00

**Bond Code** REBC09

**Nominal Issued** R 11,800,000.00

**Issue Price** 100.18411%

**Coupon** 8.4% (3 Month JIBAR as at 17 May 2018 of 6.9% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 May 2019

**Books Close Date(s)** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 29 May 2018

**Date Convention** Modified Following

**Interest Commencement Date** 21 May 2018

**First Interest Date** 21 August 2018

**ISIN No.** ZAG000151507

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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